

2019-20 ZERO OR LOW INCOME STATEMENT – PARENT(S) OF DEPENDENT STUDENT

CONTACT: ZeroIncP

Instructions: You have reported on your student's FAFSA that you had no income from wages, self-employment or any public assistance programs in 2017. FAFSA requires that we follow up to confirm that the information reported on FAFSA is correct, and to obtain an explanation of how you paid your family's expenses in 2017. Complete and return to the Office of Student Financial Planning via fax to 785-404-1485 or scan and email to finaid@kwu.edu or mail to the above address or turn in to our office. Processing will continue when this completed and signed form is received. Both parents who are married in a same-sex marriage, must provide both of their incomes and assets on the FAFSA, if they are living together in the same household and are not "separated". Thank you!

Student Name: _____ SSN: _____ KWU STID# _____

TOTAL EXPENSES IN 2017: (Please list your family expenses in 2017.)

Column A		Column B		Column C		Column D	
Expense	Amount Paid 2017	Expense	Amount Paid 2017	Expense	Amount Paid 2017	Expense	Amount Paid 2017
Rent or Mortgage Payment	\$	Gasoline	\$	Utilities	\$	Food	\$
Car Loan Payments	\$	Other	\$	Cell Phone Bill	\$	Other	\$
Car Insurance Paid	\$						
Other Transportation (Bus)	\$						
Medical (Insurance/ Co-Pays)	\$						
Total of Column B	\$	Total of Column D	\$				
TOTAL EXPENSES IN 2017:		Total of Column B plus Total of Column D		\$			

TOTAL INCOME RECEIVED IN 2017: Please list annual amounts from all sources, and earnings for 1) the parent reported on the FAFSA or 2) both parents, if in a two parent household.) *Leave no blanks; enter zeros if not received from that source in 2017.*

Office Use Only:		Amount Received in 2017
88	Wages: Parent 1 (Instruction: Attach a copy of a W-2 Forms received for 2017 for this parent.)	\$
89	Parent 2 (Instruction: Attach a copy of a W-2 Forms received for 2017 for this parent.)	\$
94c	Child support received	\$
94g	Housing, food, other living allowances for military, clergy, and others (include cash)	\$
94g	Veteran's non-educational benefits, e.g. Death Pension, Dependency, Indemnity etc.	\$
94i	Other Untaxed Income not reported on tax return: (e.g. Disability Benefits)	\$
94i	Worker's Compensation (payments and cash value of benefits)	\$
Total 94i	Any other untaxed income and benefits such as Black Lung benefits, etc.	\$
TOTAL INCOME RECEIVED IN 2017		\$

Do not report dollar amounts on FAFSA, but check (v) all programs below from which you received assistance in 2017:				Office Use ONLY	
<input type="checkbox"/>	Untaxed Social Security including SSI (FAFSA Line 75)	<input type="checkbox"/>	"Welfare" (TANF) (FAFSA Line 78)	75 ____	78 ____
<input type="checkbox"/>	Food stamps (SNAP) (FAFSA Line 76)	<input type="checkbox"/>	WIC benefits (FAFSA Line 79)	76 ____	79 ____
<input type="checkbox"/>	Free/Reduced Price School Lunch program (FAFSA Line 77)	<input type="checkbox"/>		77 ____	

IF TOTAL EXPENSES (Above) WERE GREATER THAN INCOME RECEIVED (above) IN 2017: Please explain how you were able to pay your expenses and support your family. If you need more room to explain, continue writing on reverse.

I, hereby affirm, that the above information is true and correct to the best of my knowledge.

PARENT

SIGNATURE _____ DATE _____

Office Use Only: ZeroIncP Dt _____ Initials _____

KWU Instructions: Complete and sign this form. Deliver to SFP at KWU. We will submit and track for you.

Form **4506-T**
 (September 2018)
 Department of the Treasury
 Internal Revenue Service

Request for Transcript of Tax Return

- ▶ Do not sign this form unless all applicable lines have been completed.
- ▶ Request may be rejected if the form is incomplete or illegible.
- ▶ For more information about Form 4506-T, visit www.irs.gov/form4506t.

OMB No. 1545-1872

Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Get a Tax Transcript..." under "Tools" or call 1-800-908-9946. If you need a copy of your return, use Form 4506, Request for Copy of Tax Return. There is a fee to get a copy of your return.

1a Name shown on tax return. If a joint return, enter the name shown first.	1b First social security number on tax return, individual taxpayer identification number, or employer identification number (see instructions)
2a If a joint return, enter spouse's name shown on tax return.	2b Second social security number or individual taxpayer identification number if joint tax return
3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code (see instructions)	
4 Previous address shown on the last return filed if different from line 3 (see instructions)	
5a If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number. Financial Aid Office Kansas Wesleyan University 100 E. Claflin Ave., Salina, KS 66074-6196	
5b Customer file number (if applicable) (see instructions)	Student Name _____ STID# _____

Caution: If the tax transcript is being mailed to a third party, ensure that you have filled in lines 6 through 9 before signing. Sign and date the form once you have filled in these lines. Completing these steps helps to protect your privacy. Once the IRS discloses your tax transcript to the third party listed on line 5, the IRS has no control over what the third party does with the information. If you would like to limit the third party's authority to disclose your transcript information, you can specify this limitation in your written agreement with the third party.

- 6 Transcript requested.** Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶
- a Return Transcript**, which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120-A, Form 1120-H, Form 1120-L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days
 - b Account Transcript**, which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 10 business days
 - c Record of Account**, which provides the most detailed information as it is a combination of the Return Transcript and the Account Transcript. Available for current year and 3 prior tax years. Most requests will be processed within 10 business days
 - 7 Verification of Nonfiling**, which is proof from the IRS that you **did not** file a return for the year. Current year requests are only available after June 15th. There are no availability restrictions on prior year requests. Most requests will be processed within 10 business days
 - 8 Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript.** The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2011, filed in 2012, will likely not be available from the IRS until 2013. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 10 business days

Caution: If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

- 9 Year or period requested.** Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.
- 12 / 31 / 2017 / / / / / /

Caution: Do not sign this form unless all applicable lines have been completed.

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. **Note:** This form must be received by IRS within 120 days of the signature date.

Signatory attests that he/she has read the attestation clause and upon so reading declares that he/sh. has the authority to sign the Form 4506-T. See instructions. Phone number of taxpayer on line 1a or 2a

Sign Here

Signature (see instructions)	Date
Title (if line 1a above is a corporation, partnership, estate, or trust)	
Spouse's signature	Date