



2021-22 Institutional Verification Worksheet – V5 Dependent (Contact: V5_Group)

IMPORTANT: Your FAFSA was selected by the U.S. Department of Education for a process called verification. The verification process will be conducted by Kansas Wesleyan University in accordance with U.S. Department of Education’s rules 34 CFR, Part 668. If you, OR your parents will not file taxes for 2019, please be sure to include amounts earned from work in Section B and attach copies of W-2 forms for all 2019 employers.

We must collect this information before awarding Federal Financial Aid. No further processing will be done until all documentation is provided.

SECTION A: STUDEN INFORMATION

Student Name: Last	First	Middle Initial	KWU Student ID # or Social Security Number	Date
Student Email address			Student Cell Phone number	

SECTION B: FAMILY INFORMATION

List the people in your parents’ household. **Include:**

- Yourself and your parent(s) (including stepparent) even if you don’t live with your parents, **and**
- Your parents’ other children even if they don’t live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2021, through June 30, 2022 or (b) the children would be required to provide parental information when applying for federal student aid, **and**
- Other people **if they currently live with your parents**, and your parents will provide more than half of their support from July 1, 2021 through June 30, 2022.

*****If you need more spaces, please attach a sheet with additional family members listed.*****

Full Name	Age	Relationship to Student	College attending in 2021-22
			Kansas Wesleyan University

Office Use Only:	#		#	Initials
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Parent Contact Information:
 The Office of Student Financial Planning will use this information to contact the parent to quickly resolve questions to prevent delays in processing your financial aid awards.

Parent Name: _____

Parent Email Address: _____

Parent Cell Phone: () _____

Student Name: Last First Middle Initial KWU Student ID # or Social Security Number Date

SECTION C: INCOME INFORMATION

Tax returns are Federal 2019 IRS Form 1040, Puerto Rican Tax Return, or a foreign income tax return.
Initial to the left which on the circumstance that is true for you regarding your tax filing status for 2019.

Re: Student's 2019 Tax and Income Information		Office use only												
<input type="checkbox"/>	I used the IRS Data Retrieval Tool within the FAFSA to link and transfer my 2019 income tax data into my FAFSA.													
<input type="checkbox"/>	I was unable to use the IRS Data Retrieval Tool within the FAFSA to link and transfer my 2019 income tax data; therefore, I attached a copy of my 2019 IRS Tax Return Transcript OR a <u>signed</u> copy of my 2019 Tax Return (1040) and associated schedules.													
<input type="checkbox"/>	I have been granted an extension by the IRS beyond October for the 2019 tax year.													
<input type="checkbox"/>	I did not and will not file a 2019 U.S. Income Tax Return because (initial one option):													
<input type="checkbox"/>	I had zero earned or taxable income in 2019													
<input type="checkbox"/>	OR I had too little taxable income to be required to file a tax return. <i>Please complete the table below and attach a copy of all 2019 W-2 forms student.</i>													
<table border="1" style="width:100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 60%;">Employer</th> <th style="width: 20%;">Amount earned in 2019</th> <th style="width: 20%;">W-2 Attached (Y/N)</th> </tr> </thead> <tbody> <tr> <td> </td> <td style="text-align: center;">\$</td> <td> </td> </tr> <tr> <td> </td> <td style="text-align: center;">\$</td> <td> </td> </tr> <tr> <td> </td> <td style="text-align: center;">\$</td> <td> </td> </tr> </tbody> </table>		Employer	Amount earned in 2019	W-2 Attached (Y/N)		\$			\$			\$		
Employer	Amount earned in 2019	W-2 Attached (Y/N)												
	\$													
	\$													
	\$													

SECTION C: INCOME INFORMATION (Continued)
Tax returns are Federal 2019 IRS Form 1040, Puerto Rican Tax Return, or a foreign income tax return.
Initial to the left which on the circumstance that is true for you regarding your tax filing status for 2019.

Re: Parent(s)' 2019 Tax and Income Information		Office use only
<input type="checkbox"/>	I used the IRS Data Retrieval Tool within the FAFSA to link and transfer my (our) 2019 income tax data into my FAFSA.	
<input type="checkbox"/>	I was unable to use the IRS Data Retrieval Tool within the FAFSA to link and transfer my (our) 2019 income tax data; therefore, I attached a copy of my 2019 IRS Tax Return Transcript OR a <u>signed</u> copy of my (our) 2019 Tax Return(s) (1040) and associated schedules. <i>I understand that I must also provide a signed copy of a 2019 Tax Return for my spouse or significant other if he/she is listed in Section B of this form, even if we were not married in 2019 because we are currently married or living together.</i>	
<input type="checkbox"/>	I have been granted an extension by the IRS beyond October for the 2019 tax year.	

Student Name: Last First Middle Initial KWU Student ID # or Social Security Number Date

Re: Parent(s)' 2019 Tax and Income Information (Cont.)

Office use only

I did not and will not file a 2019 U.S. Income Tax Return because (initial one option):

I had zero earned or taxable income in 2019

OR

I had too little taxable income to be required to file a tax return. ***Please complete the table below and attach a copy of all 2019 W-2 forms student.***

Employer	Amount earned in 2019	W-2 Attached (Y/N)
	\$	
	\$	
	\$	

SECTION D: STUDENT HIGH SCHOOL COMPLETION

Please select the box below for the statement which best describes you:

<input type="checkbox"/>	I DID graduate from High School and have a high school diploma.	Office Use Only: HS Transcript Ok: Yes or No IF NO: <input type="checkbox"/> HS Transcript Requested from HS <input type="checkbox"/> Dt _____ <input type="checkbox"/> Aid Placed on _____ Hold <input type="checkbox"/> HS Transcript received Dt _____ <input type="checkbox"/> HS Transcript Ok: Yes or No
<input type="checkbox"/>	I DID receive a GED.	
<input type="checkbox"/>	I DID graduate from a home school program.	
<input type="checkbox"/>	I DID NOT receive a high school diploma or its equivalent from any of the above sources.	

If you graduated from high school, a home school program, or received a GED, your application and admission file will be reviewed for documentation appropriate to satisfy this federal requirement. If additional documents are needed, the Office of Student Financial Planning will email you at your KWU email account. If you were admitted with 24 or more semester hours, please have your official high school transcript or GED forwarded to the KWU Office of Student Financial Planning.

SECTION E: SIGNATURES

WARNING: If you purposely give false or misleading information in establishing eligibility for federal student aid, you may be subject to a Federal fine up to \$20,000, a prison sentence, or both.

By signing this worksheet, I (we) certify that all the information reported to qualify for federal student aid is complete and correct.

****At least one parent who is on the 2021-22 FAFSA must sign.****

Student Signature _____ Date _____ Parent Signature _____ Date _____

SECTION F: IDENTITY/ STATEMENT OF EDUCATIONAL PURPOSE



(To be completed in front of a Student Financial Planning Representative or Notary Public)

INSTRUCTIONS FOR SUBMISSION OF THIS FORM: (Please read carefully.)

- Option 1: Present this form IN PERSON to the Kansas Wesleyan University Office of Student Financial Planning along with an unexpired valid, government-issued photo identification...
Option 2: If you are unable to present this form in person to KWU Office of Student Financial Planning, you MUST SIGN BELOW IN THE PRESENCE OF A NOTARY PUBLIC to have this form notarized.

IMPORTANT: Please read and sign the Statement of Educational Purpose below indicating that the statement and all other information contained on this worksheet is true and correct. WARNING! If you purposely give false or misleading information to help establish eligibility for federal student aid, you may be subject to a federal fine of up to \$20,000, a prison sentence, or both.

STATEMENT OF EDUCATIONAL PURPOSE

I certify that I _____ am the individual signing this Statement
(Print Student's Name)

of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Kansas Wesleyan University for 2021-22.

NOTARY'S CERTIFICATE OF ACKNOWLEDGEMENT

(for those unable to appear in person in the KWU Student Financial Planning Office)

State of _____, City/County of _____
On this date of _____, before me (notary's name), _____,
personally appeared (name of person signing this form) _____,
and proved to me on basis of satisfactory evidence of identification (type of government-issued photo ID provided)
_____ to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal:

My commission expires on:

Notary Public's Signature

Date

KWU SFA ONLY:

Government ID accepted by _____ Date: _____

Attach photocopy of student's government Issued ID.

Entered on FAA Access-On-Line on Date _____ by Initials _____

Attach FAA Access On Line print-out.