

2022-23 FAFSA Follow Up Student Must File Tax Return?

CONTACT: MustFLSt CC#131

FAFSA has asked the Student Financial Planning Office to assist you to resolve some information on your FAFSA which appears to be contradictory: information on your FAFSA related to filing your 2020 Federal Income Tax Return.

You will not be able to receive a Financial Aid Award Letter until this issue is resolved. THIS IS AN URGENT MATTER.

What do I have to do so I can still receive Financial Aid?

| 1 | Student "Will Not File", | You reported on your FAFSA that you had taxable income but will not file a 2020 | |
|---|--------------------------|---|--|
| | but income level appears | Federal Income Tax Return. The income amount reported is sufficient that it appears | |
| | to be high enough that | that you are required to file a 2020 Federal Income Tax Return. See the Internal | |
| | filing is required. This | Revenue Service charts below. | |
| | conflicting information | | |
| | must be resolved before | What do you do now? | |
| | Financial Aid can be | If you have filed a 2020 Federal Income Tax Return: | |
| | awarded. | Three weeks after you have filed your return (electronically), log on to your | |
| | | FAFSA using your FSAID. | |
| | | a. Click on "Make Corrections". | |
| | | b. Go the "Financial Information" tab, | |
| | | c. Change the answer about student tax filing status from "Will file" to | |
| | | "Already completed" a 2020 tax return. | |
| | | d. A white box will appear which will invite you to import your 2020 | |
| | | Federal Income Tax information into your 2022-23 FAFSA using the | |
| | 131 | IRS Data Retrieval Tool. | |
| | | e. "Save" and "Submit" your FAFSA. | |
| | | f. Contact the Office of Student Financial Planning to inform us you | |
| | | have made these corrections via email to finaid@kwu.edu. | |
| | | A new FAFSA will arrive at KWU in three to six business days. | |
| | | A new PAFSA will allive at RWO in timee to six busiless days. | |
| | | If you have NOT filed a 2020 Federal Income Tax Return: | |
| | | 1) If you have not filed because you believe that you are not required to do so | |
| | | and do not intend to file, please provide documentation from your income | |
| | | tax preparer explaining whyor other similar documentation. | |
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| | | Contact the Office of Student Financial Planning if you have questions or need help. | |
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Three to six days after you submit the corrections to your FAFSA, a new FAFSA will arrive at the KWU Office of Student Financial Planning. Hopefully, the new FAFSA will resolve these question(s). Begin checking your MyKWU Portal Account > Financial Aid Document Tracking > 2022-23 in four business days. If the above discrepancies were resolved, this alert will show "received" and is most probably resolved. If the discrepancy is not resolved, this alert will show "Needed" and you should contact the Office of Student Financial Planning for further instructions.

2022-23_CONTACT_MustFLSt_ CC 131 Student Must File Tax Return Updated: 11/05/2021